



**Adult New Patient Form**

Date \_\_\_\_\_

**NAME** \_\_\_\_\_ **PREFERRED NAME** \_\_\_\_\_

Title:  Mr.  Mrs.  Ms.  Miss.  Dr. **BIRTHDATE** \_\_\_\_\_ **Gender:** Male Female

**ADDRESS** (Mailing) \_\_\_\_\_ **CITY** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_

**HOME PHONE** \_\_\_\_\_ **CELL PHONE** \_\_\_\_\_

**Appointment Reminders:** Text Message # \_\_\_\_\_ and/ or E-Mail \_\_\_\_\_

**WHOM MAY WE THANK FOR REFERRING YOU?** \_\_\_\_\_

**EMPLOYER** \_\_\_\_\_ **OCCUPATION** \_\_\_\_\_ **WORK PHONE** \_\_\_\_\_

**BUSINESS ADDRESS** \_\_\_\_\_

**S.S.#** \_\_\_\_\_

(For accounting purposes only)

**EMERGENCY CONTACT**

**SPOUSE OR RELATIVES NAME** \_\_\_\_\_ **Relationship to patient** \_\_\_\_\_

**HOME ADDRESS** \_\_\_\_\_ **CITY** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_

**HOME PHONE** \_\_\_\_\_ **CELL PHONE** \_\_\_\_\_ **WORK PHONE** \_\_\_\_\_

**DENTAL INSURANCE INFORMATION ONLY**

*\*Insurance can only be verified with a Social Security number and Date of Birth*

**Primary Insurance**

**POLICY HOLDERS NAME** \_\_\_\_\_ **RELATIONSHIP TO PATIENT** \_\_\_\_\_

**BIRTHDATE** \_\_\_\_\_ **SOCIAL SECURITY NUMBER** \_\_\_\_\_

**NAME OF EMPLOYER** \_\_\_\_\_ **DATE EMPLOYED** \_\_\_\_\_

**INSURANCE COMPANY** \_\_\_\_\_ **ID #** \_\_\_\_\_ **UNION OR LOCAL #** \_\_\_\_\_

**INS. CO. ADDRESS** \_\_\_\_\_ **CITY** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_

**INSURANCE PHONE#** \_\_\_\_\_

**Secondary Insurance**

**POLICY HOLDERS NAME** \_\_\_\_\_ **RELATIONSHIP TO PATIENT** \_\_\_\_\_

**BIRTHDATE** \_\_\_\_\_ **SOCIAL SECURITY NUMBER** \_\_\_\_\_

**NAME OF EMPLOYER** \_\_\_\_\_ **DATE EMPLOYED** \_\_\_\_\_

**INSURANCE COMPANY** \_\_\_\_\_ **ID #** \_\_\_\_\_ **UNION OR LOCAL #** \_\_\_\_\_

**INS. CO. ADDRESS** \_\_\_\_\_ **CITY** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_

**INSURANCE PHONE#** \_\_\_\_\_

PATIENT'S NAME \_\_\_\_\_

PATIENT'S DENTIST \_\_\_\_\_ Phone \_\_\_\_\_ Address \_\_\_\_\_

PATIENT'S PHYSICIAN \_\_\_\_\_ Phone \_\_\_\_\_ Address \_\_\_\_\_

**PATIENT MEDICAL HISTORY**

- |                                                                                                                              | YES | NO  |
|------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 1. Are you under medical treatment now?                                                                                      | ___ | ___ |
| 2. Have you ever been hospitalized for any surgical operation or serious illness?                                            | ___ | ___ |
| 3. Are you taking any medication(s) including Non-prescription medicine?<br>If yes, what medication(s) are you taking? _____ | ___ | ___ |
| 4. Do you use tobacco?                                                                                                       | ___ | ___ |
| 5. Do you use alcohol, cocaine or other drugs?                                                                               | ___ | ___ |
| 6. Are you wearing contact lenses?                                                                                           | ___ | ___ |

7. Are you allergic to or have you had any reactions to **medications, latex or metals**?  
(Eg: aspirin, penicillin, sulfa drugs, etc.) If yes, what? \_\_\_\_\_

- | 8. Women ONLY:                                    | Yes | No  |
|---------------------------------------------------|-----|-----|
| a) Are you pregnant or think you may be pregnant? | ___ | ___ |
| b) Are you nursing?                               | ___ | ___ |
| c) Are you taking birth control pills?            | ___ | ___ |

\*Please comment any other significant information about the patient's medical history: \_\_\_\_\_

Habits:

- | YES | NO  |                           |
|-----|-----|---------------------------|
| ( ) | ( ) | Clenching/ Grinding Teeth |
| ( ) | ( ) | Lip Sucking               |
| ( ) | ( ) | Mouth Breather            |
| ( ) | ( ) | Nail Biting               |
| ( ) | ( ) | Thumb/finger sucking      |
| ( ) | ( ) | Nursing bottle habits     |

**PATIENT DENTAL HISTORY**

- |                                                                         | YES | NO  |
|-------------------------------------------------------------------------|-----|-----|
| 1. Do your gums bleed while brushing or flossing?                       | ___ | ___ |
| 2. Are your teeth sensitive to hot or cold liquids/foods?               | ___ | ___ |
| 3. Are your teeth sensitive to sweet or sour liquids/foods?             | ___ | ___ |
| 4. Do you feel pain to any of your teeth?                               | ___ | ___ |
| 5. Do you have any sores or lumps in or near your mouth?                | ___ | ___ |
| 6. Have you had any head, neck, or jaw injuries?                        | ___ | ___ |
| 7. Have you ever experienced any of the following problems in your jaw? |     |     |
| a) Clicking                                                             | ___ | ___ |
| b) Pain (joint, ear, side of face)?                                     | ___ | ___ |
| c) Difficulty in opening or closing?                                    | ___ | ___ |
| d) Difficulty in chewing?                                               | ___ | ___ |

- |                                                                                                   | YES | NO  |
|---------------------------------------------------------------------------------------------------|-----|-----|
| 8. Do you have frequent headaches?                                                                | ___ | ___ |
| 9. Do you clench or grind your teeth?                                                             | ___ | ___ |
| 10. Do you bite your lips or cheeks?                                                              | ___ | ___ |
| 11. Have any wisdom teeth been removed? How many?                                                 | ___ | ___ |
| 12. Have you had any orthodontic work? _____<br>If yes, when _____<br>If yes, doctor's name _____ | ___ | ___ |
| 13. Have you ever had treatment for a periodontal disease (gum disease)?                          | ___ | ___ |
| 14. Have your jaws ever "locked" CLOSED? If yes, describe _____                                   | ___ | ___ |
| 15. Have your jaws "locked" wide OPEN? If yes, describe _____                                     | ___ | ___ |

**GROWTH AND DEVELOPMENT**

- | YES | NO  |                                                                               |
|-----|-----|-------------------------------------------------------------------------------|
| ___ | ___ | Are there any learning disabilities? If yes, explain _____                    |
| ___ | ___ | Has any other member of the family had orthodontic treatment? _____           |
| ___ | ___ | Has any other member of the family been a patient in this office? Name: _____ |

Please describe why you sought this consultation \_\_\_\_\_

**\*\*\*We will be taking (2) x-rays and pictures at Orthodontic Appointment. Please check with patient's Dentist if a Panoramic Dental or Cephalometric x-ray was done with-in a year. If yes please bring to appointment or have them email to info@pachterortho.com.**

I, the undersigned, certify that I have read and understand the above medical and dental information, have reviewed it, and find it accurate. If there are any later changes to the patient's clinical history, I recognize that it is my responsibility to inform this office. I also give my permission for a clinical examination.

X \_\_\_\_\_  
(Signature of Responsible Adult)

\_\_\_\_\_ Date

Doctor's Notes \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_